

First Quarter: 2021

Baltimore City Home Sales

TOTAL SALES

\$518M

YoY **↑ 61%**
3 YEAR AVG **↑ 74%**

NUMBER OF SALES

2,455

↑ 26%
YoY

↑ 32%
3 YEAR AVG

MEDIAN SALE PRICE

\$182,000

↑ 35%
YoY

↑ 46%
3 YEAR AVG

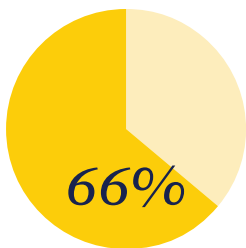
AVERAGE DAYS ON MARKET

43

↓ -42%
YoY

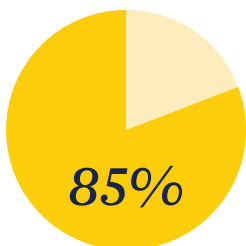
↓ -35%
3 YEAR AVG

FINANCED SALES



↑ 27%
YoY
↑ 32%
3 YEAR AVG

STANDARD SALES*



↑ 20%
YoY
↑ 15%
3 YEAR AVG

TOP 10 NEIGHBORHOODS BY NUMBER OF SALES

1. Canton
2. Riverside
3. Belair-Edison
4. Hampden
5. Patterson Park Neighborhood
6. Pigtown
7. South Baltimore
8. Locust Point
9. Greektown
10. Glenham-Belhar

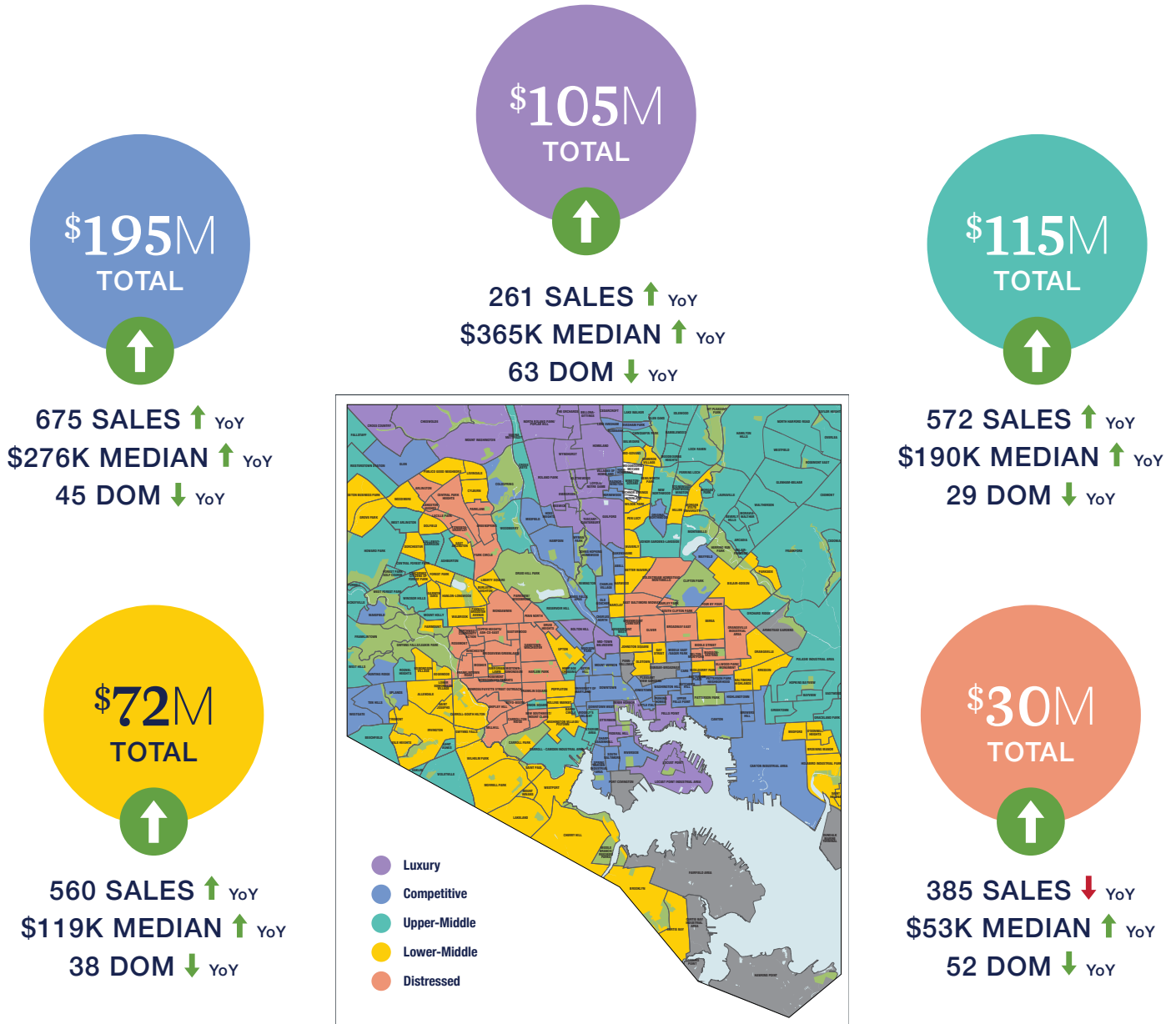
TOP 10 NEIGHBORHOODS BY AVERAGE PRICE

1. Guilford
2. North Roland Park/Poplar Hill
3. Inner Harbor
4. Spring Garden Industrial Area
5. Roland Park
6. Homeland
7. The Orchards
8. Bolton Hill
9. Bellona-Gittings
10. Wyndhurst

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First Quarter: 2021

Baltimore City Home Sales

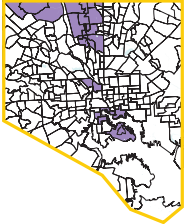


TOP 5 NEIGHBORHOODS BY PRICE

1. Guilford	1. Spring Garden Industrial Area	1. Dickeyville	1. Gay Street	1. East Baltimore Midway
2. North Roland Park/Poplar Hill	2. Butcher's Hill	2. Central Forest Park	2. Orangeville	2. Milton-Montford
3. Inner Harbor	3. Ten Hills	3. Franklintown	3. Dorchester	3. Harlem Park
4. Roland Park	4. Canton	4. Union Square	4. Barclay	4. Bridgeview/Greenlawn
5. Homeland	5. Charles Village	5. Moravia-Walther	5. Garwyn Oaks	5. Arlington

First Quarter: 2021

Baltimore City Home Sales: **Luxury Market**



TOTAL SALES

\$105M

YoY **↑ 43%**
3 YEAR AVG **↑ 60%**

NUMBER OF SALES

261

↑ 43%
YoY

↑ 54%
3 YEAR AVG

MEDIAN SALE PRICE

\$365,000

↑ 26%
YoY

↑ 16%
3 YEAR AVG

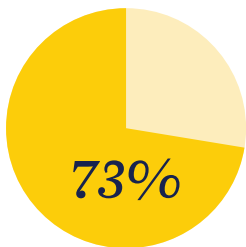
AVERAGE DAYS ON MARKET

63

↓ -22%
YoY

↓ -23%
3 YEAR AVG

FINANCED SALES



↑ 17%
YoY

↑ 9%
3 YEAR AVG

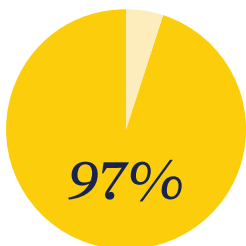
TOP 10 NEIGHBORHOODS BY NUMBER OF SALES

1. Locust Point
2. Federal Hill
3. Fells Point
4. Inner Harbor
5. Mid-Town Belvedere
6. Otterbein
7. Bolton Hill
8. Homeland
9. Tuscany-Canterbury
10. Mount Washington & Cross Country (TIE)

TOP 10 NEIGHBORHOODS BY AVERAGE PRICE

1. Guilford
1. North Roland Park/Poplar Hill
2. Inner Harbor
3. Roland Park
4. Homeland
5. The Orchards
6. Bolton Hill
7. Bellona-Gittings
8. Wyndhurst
9. Fells Point

STANDARD SALES*

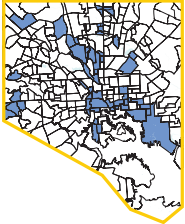


↑ 6%
YoY

↑ 5%
3 YEAR AVG

First Quarter: 2021

Baltimore City Home Sales: Competitive Market



TOTAL SALES

\$195M

YoY **↑ 84%**
3 YEAR AVG **↑ 83%**

NUMBER OF SALES

675

↑ 64%
YoY

↑ 65%
3 YEAR AVG

MEDIAN SALE PRICE

\$275,700

↑ 13%
YoY

↑ 13%
3 YEAR AVG

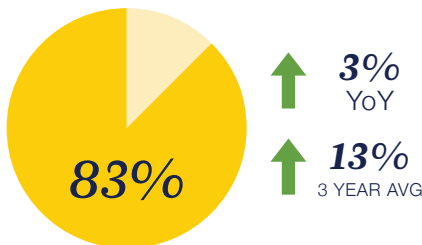
AVERAGE DAYS ON MARKET

45

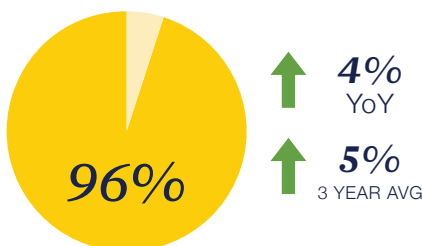
↓ -34%
YoY

↓ -34%
3 YEAR AVG

FINANCED SALES



STANDARD SALES*



TOP 10 NEIGHBORHOODS BY NUMBER OF SALES

1. Canton
2. Riverside
3. Hampden
4. Patterson Park Neighborhood
5. South Baltimore
6. Upper Fells Point
7. Highlandtown
8. Glen
9. Medfield & Brewers Hill (TIE)
10. Butcher's Hill

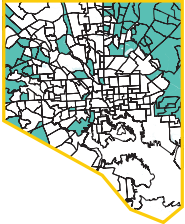
TOP 10 NEIGHBORHOODS BY AVERAGE PRICE

1. Spring Garden Industrial Area
2. Butcher's Hill
3. Ten Hills
4. Canton
5. Charles Village
6. Kernewood
7. Charles North
8. Brewers Hill
9. Riverside
10. Hunting Ridge

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First Quarter: 2021

Baltimore City Home Sales: Upper-Middle Market



TOTAL SALES

\$115M

YoY **↑ 48%**
3 YEAR AVG **↑ 60%**

NUMBER OF SALES

572

↑ 25%
YoY

↑ 29%
3 YEAR AVG

MEDIAN SALE PRICE

\$190,000

↑ 21%
YoY

↑ 23%
3 YEAR AVG

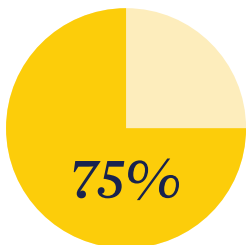
AVERAGE DAYS ON MARKET

29

↓ -51%
YoY

↓ -49%
3 YEAR AVG

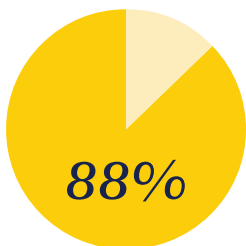
FINANCED SALES



↑ 13%
YoY

↑ 16%
3 YEAR AVG

STANDARD SALES*



↑ 11%
YoY

↑ 13%
3 YEAR AVG

TOP 10 NEIGHBORHOODS BY NUMBER OF SALES

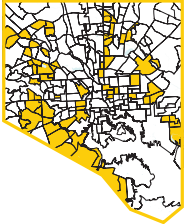
1. Greektown
2. Glenham-Belhar
3. Waltherson
4. North Harford Road & Frankford (TIE)
5. Hamilton Hills
6. Reservoir Hill
7. Ednor Gardens-Lakeside & Lauraville (TIE)
8. Howard Park
9. Beechfield
10. Violetville & Cedmont (TIE)

TOP 10 NEIGHBORHOODS BY AVERAGE PRICE

1. Dickeyville
2. Central Forest Park
3. Franklinton
4. Union Square
5. Moravia-Walther
6. Reservoir Hill
7. Ramblewood
8. Greenmount West
9. Lake Walker
10. West Arlington

First Quarter: 2021

Baltimore City Home Sales: Lower-Middle Market



TOTAL SALES

\$72M

YoY **↑ 49%**
3 YEAR AVG **↑ 76%**

NUMBER OF SALES

560

↑ 15%
YoY

↑ 22%
3 YEAR AVG

MEDIAN SALE PRICE

\$118,500

↑ 58%
YoY

↑ 76%
3 YEAR AVG

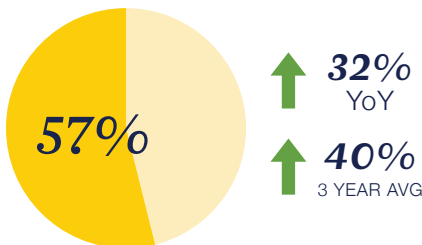
AVERAGE DAYS ON MARKET

38

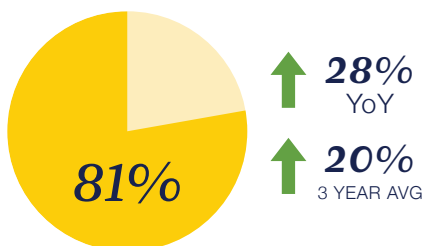
↓ -33%
YoY

↓ -34%
3 YEAR AVG

FINANCED SALES



STANDARD SALES*



TOP 10 NEIGHBORHOODS BY NUMBER OF SALES

1. Belair-Edison
2. Pigtown
3. McElderry Park
4. Brooklyn
5. Bera
6. Morrell Park
7. Allendale
8. Edmondson Village
9. Baltimore Highlands
10. Better Waverly

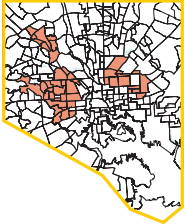
TOP 10 NEIGHBORHOODS BY AVERAGE PRICE

1. Gay Street
2. Orangeville
3. Dorchester
4. Barclay
5. Garwyn Oaks
6. Mid-Govans
7. Hanlon-Longwood
8. Wilson Park
9. Concerned Citizens of Forest Park
10. Forest Park

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First Quarter: 2021

Baltimore City Home Sales: **Distressed Market**



TOTAL SALES

\$30M

YoY **↑ 92%**
3 YEAR AVG **↑ 140%**

NUMBER OF SALES

385

↓ -7% YoY
↑ 4% 3 YEAR AVG

MEDIAN SALE PRICE

\$52,900

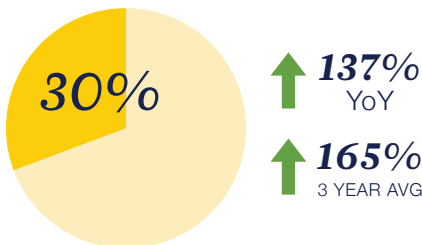
↑ 112% YoY
↑ 32% 3 YEAR AVG

AVERAGE DAYS ON MARKET

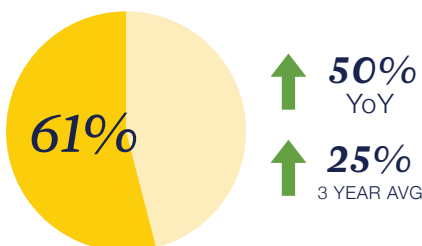
52

↓ -52% YoY
↓ -30% 3 YEAR AVG

FINANCED SALES



STANDARD SALES*



TOP 10 NEIGHBORHOODS BY NUMBER OF SALES

1. Oliver
2. Coldstream Homestead Montebello & Central Park Heights (TIE)
3. Broadway East & Carrollton Ridge & Sandtown-Winchester (TIE)
4. Penrose/Fayette Street Outreach
5. Millhill & Ellwood Park/Monument (TIE)
6. New Southwest/Mount Clare
7. Franklin Square & Greenspring & Winchester (TIE)
8. Milton-Montford & Madison-Eastend (TIE)
9. Coppin Heights/Ash-Co-East & Shipley Hill & Mondawmin & Easterwood & Park Circle (TIE)
10. Arlington & Northwest Community Action & Franklinton Road & Parkview/Woodbrook & Druid Heights (TIE)

TOP 10 NEIGHBORHOODS BY AVERAGE PRICE

1. East Baltimore Midway
2. Milton-Montford
3. Harlem Park
4. Bridgeview/Greenlawn
5. Arlington
6. Towanda-Grantley
7. Greenspring
8. Oliver
9. Biddle Street
10. Druid Heights